

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS

SUPERIOR COURT

Docket No. 03-E-0106

**In the Matter of the Liquidation of
The Home Insurance Company**

[PROPOSED]

**ORDER APPROVING SETTLEMENT AGREEMENT
WITH WRG ASBESTOS PI TRUST**

On consideration of the motion of Roger A. Sevigny, Insurance Commissioner for the State of New Hampshire, as Liquidator (“Liquidator”) of The Home Insurance Company (“Home”), for an order approving a Settlement Agreement and Mutual Release (“Settlement Agreement”) between WRG Asbestos PI Trust (the “Trust”), as successor in interest to W. R. Grace & Co., and the Liquidator, and the supporting Affidavit of Peter A. Bengelsdorf, it is hereby found and ORDERED as follows:

1. The Settlement Agreement is reasonable, prudent, and in the best interests of the liquidation of Home;
2. The Liquidator’s Motion for Approval of Settlement Agreement with WRG Asbestos PI Trust is granted, and the Settlement Agreement is approved; and
3. The Liquidator’s recommendation concerning the allowance of the Trust’s proofs of claim is approved, and the Trust’s claim is allowed as a Class II claim in the aggregate amount of \$73,000,000.

So Ordered.

Dated: _____

Presiding Justice